

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For the quarter ended : 31st March, 2018.
2. NSE Trading Symbol : RKEC
3. Face value : Equity shares of ₹10/- each.
4. Name of the Company : RKEC PROJECTS LIMITED
5. Registered Office Address : 10-12/1, REDNAM ALCAZAR, REDNAM GARDENS,
OPP. SBI MAIN BRANCH, VISAKHAPATNAM-530002.
6. Correspondence Address : 10-12/1, REDNAM ALCAZAR, REDNAM GARDENS,
OPP. SBI MAIN BRANCH, VISAKHAPATNAM-530002.
7. Telephone No./ Fax No. : 0891-2574517/ 2574703
8. E mail address : cs@rkecprojects.com
9. Name of the Stock Exchanges where the Company's Securities are listed : NATIONAL STOCK EXCHANGE (NSE)
10. Issued Capital : Number of Shares : 2,39,90,600 % of Total Issued Capital : 100%
11. Listed Capital : 2,39,90,600 : 100%
12. Held in Dematerialised Form with CDSL : 2,07,56,443 : 86.52%
13. Held in Dematerialised Form with NSDL : 32,34,157 : 13.48%
14. Physical : NIL
15. Total No. of Shares (12 + 13 + 14) : 2,39,90,600
16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15) : N.A.
17. Certifying the details of changes in share capital during the quarter under consideration as per table given below

| Particulars *** | No. of Shares | Applied/ Not applied for listing | Listed on Stock Exchanges (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin .appr. pending for SE (Specify names) |
|--------------------|---------------|----------------------------------|---|---------------------------|---------------------------|---|
| | | | | | | |

*** *Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).*

18. Register of Members is updated (Yes/ No)
If not updated upto which date : YES
19. Reference of previous quarter with regards to excess dematerialised shares, if any. : N.A
20. Has the Company resolved the matter mentioned in point No.19 above in the current quarter? If, not, reason why? : N.A
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay:

| Total No of Demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | Nil | Nil |
| Pending for more than 21 days | Nil | Nil | Nil |

22. Name, Telephone & Fax No. of the Compliance Officer : Ms. Swapna Bansode, Company Secretary.
Tele : 0891-2574517, Fax : 0891-2574703.
23. Name, address, Telephone & Registration No. of the Auditor : M/s. P.N.Rao & Co., Company Secretaries.
Flat No.206, II Floor, VIP Towers,
Besides Paradise, VIP Road, CBM Compound,
Visakhapatnam – 530003.
CP No.2552, Telephone : 9866651934.
24. Common Agency for Share Registry work : M/s BIGSHARE SERVICES PRIVATE LIMITED.
Bharat Tin Works Building, 1st Floor, Opp Vasant Oasis,
Makwana Road, Marol, Andheri East, Mumbai – 400059.
Tel No.:+91-022-62638200 Fax No.: +91-022-62638299.
25. Any other detail that the auditor may like to provide (e.g BIFR Company, delisting from SE, Company changed its name etc.) : —