

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1. For the quarter ended : 31<sup>st</sup> December, 2017
  2. NSE Trading Symbol : RKEC
  3. Face value : Equity shares of ₹10/- each.
  4. Name of the Company : RKEC PROJECTS LIMITED
  5. Registered Office Address : 10-12/1, REDNAM ALCAZAR, REDNAM GARDENS, OPP. SBI MAIN BRANCH, VISAKHAPATNAM-530002.
  6. Correspondence Address : 10-12/1, REDNAM ALCAZAR, REDNAM GARDENS, OPP. SBI MAIN BRANCH, VISAKHAPATNAM-530002.
  7. Telephone No./ Fax No. : 0891-2574517/ 2574703
  8. E mail address : cs@rkecprojects.com
  9. Name of the Stock Exchanges where the Company's Securities are listed : NATIONAL SECURITIES EXCHANGE LIMITED
- |   | Number of Shares | % of Total Issued Capital |
|---|------------------|---------------------------|
| 10. Issued Capital  | 2,39,90,600      | 100%                      |
| 11. Listed Capital  | 2,39,90,600      | 100%                      |
| 12. Held in Dematerialised Form with CDSL                                   | 2,07,79,498      | 86.62%                    |
| 13. Held in Dematerialised Form with NSDL                                   | 32,11,102        | 13.38%                    |
| 14. Physical  | NIL              |                           |
| 15. Total No. of Shares (12 + 13 + 14)                                      | 2,39,90,600      |                           |
| 16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15) | : N.A.           |                           |
17. Certifying the details of changes in share capital during the quarter under consideration as per table given below

Particulars ***	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin .appr. pending for SE (Specify names)
Initial Public Offerings	63,78,000	Applied	National Stock Exchange	Yes	Yes	Approval obtained

\*\*\* *Rights, Bonus, Preferential Issue, ESOPs, Amalgamation. Conversion, Buyback, Capital Reduction. Forfeiture, Any other (to specify).*

18. Register of Members is updated (Yes/ No)  
If not updated upto which date : YES
19. Reference of previous quarter with regards to excess dematerialised shares, if any. : N.A
20. Has the Company resolved the matter mentioned in point No.19 above in the current quarter? If, not, reason why? : N.A
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay:

Total No of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer : Ms Swapna Bansode, Company Secretary.  
Tele : 0891-2574517, Fax : 0891-2574703.
23. Name, address, Telephone & Registration No. of the Auditor : M/s P.N.Rao & Co., Company Secretaries.  
Flat No.206, II Floor, VIP Towers, Besides Paradise, VIP Road, CBM Compound, Visakhapatnam – 530003.  
CP No. 2552, Telephone : 9866651934.
24. Common Agency for Share Registry work : M/s BIGSHARE SERVICES PRIVATE LIMITED.  
Bharat Tin Works Building, 1st Floor, Opp Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai – 400059.  
Tel No.:+91-022-62638200 Fax No.: +91-022-62638299.
25. Any other detail that the auditor may like to provide (e.g BIFR Company, delisting from SE, Company changed its name etc.) : ---

For P.N.Rao & Co.  
Company Secretaries

*P. Narasinga Rao*  
(P.Narasinga Rao) 20.01.18  
Proprietor